

CONFIDENTIALITY AGREEMENT (NDA)

Date: _____

This Agreement is made between:

Pishon Trading PLC ("Disclosing Party")
and
[Investor Name] ("Receiving Party")

1. PURPOSE

The Receiving Party has expressed interest in evaluating a potential investment, joint venture, of a gold exploration project (BEnshangul Gumuz).

2. CONFIDENTIAL INFORMATION

Includes geological data, drilling results, financials, and all proprietary information. The Receiving Party agrees to keep all information confidential and use it solely for evaluation.

3. DATA ACCESS PROTOCOL

Data will be shared in phases, starting from summary information to full raw data upon due diligence progress.

4. EXCLUSIVITY PERIOD

The Disclosing Party grants a 40-day exclusivity period during which no other negotiations will be conducted.

5. EXCLUSIVITY COMMITMENT FEE

The Receiving Party shall pay USD \$100,000 as an exclusivity deposit. This amount is credited toward the final transaction and is non-refundable if the Receiving Party withdraws without valid reason.

6. GOOD FAITH

Both parties agree to act in good faith and progress discussions efficiently.

7. TERM

Confidentiality lasts 3 years. Exclusivity lasts 40 days.

8. GOVERNING LAW

This Agreement is governed by the laws of Ethiopia.

Disclosing Party Name: _____

Signature: _____

Receiving Party Name: _____

Signature: _____